

**Chris-Leef General Agency, Inc.**  
**P.O. Box 3747 Shawnee Mission, KS. 66203**  
**(913) 631-1232 (913) 631-1128 fax**  
**(800) 548-0491 (800) 383-1235 fax**  
**www.chris-leef.com**

**ALLIED MEDICAL GENERAL APPLICATION**

**APPLICANT'S INFORMATION:**

DESIRED EFFECTIVE DATE:

APPLICANT NAME:					
MAILING ADDRESS:					
CITY, STATE, ZIP:					
COUNTY:		PHONE NUMBER:			
INSPECTION CONTACT:		DATE ESTABLISHED:			
YEARS IN BUSINESS UNDER CURRENT MGMT:					
Type of Enterprise:	<input type="checkbox"/> Corporation <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Municipality <input type="checkbox"/> For Profit <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other: _____				
Estimated receipts/operating budget for the next 12 months:					
Estimated payroll for the next 12 months:					
Type of Operation:	<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> Mental Health Inpatient  <input type="checkbox"/> Shelters  <input type="checkbox"/> Alcohol/Drug Inpatient  <input type="checkbox"/> Alcohol/Drug Detox.  <input type="checkbox"/> Halfway House  <input type="checkbox"/> Apartments         </td> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> Group Home (Elderly)  <input type="checkbox"/> Group Home (Non-Elderly)  <input type="checkbox"/> Foster Care (children)  <input type="checkbox"/> Independent Living (Elderly)  <input type="checkbox"/> Independent Living (Non-Elderly)  <input type="checkbox"/> Other (specify)         </td> </tr> </table>			<input type="checkbox"/> Mental Health Inpatient <input type="checkbox"/> Shelters <input type="checkbox"/> Alcohol/Drug Inpatient <input type="checkbox"/> Alcohol/Drug Detox. <input type="checkbox"/> Halfway House <input type="checkbox"/> Apartments	<input type="checkbox"/> Group Home (Elderly) <input type="checkbox"/> Group Home (Non-Elderly) <input type="checkbox"/> Foster Care (children) <input type="checkbox"/> Independent Living (Elderly) <input type="checkbox"/> Independent Living (Non-Elderly) <input type="checkbox"/> Other (specify)
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Full description of services rendered:	_____ _____ _____ _____				

<b>Current Insurance:</b>			
Has applicant had previous insurance for this enterprise?			<input type="checkbox"/> No <input type="checkbox"/> Yes
If "Yes," complete the following:			
General Liability		Professional Liability	
Current Carrier		Current Carrier	
Policy term		Policy term	
Premium		Premium	
Deductible		Deductible	
Limits		Limits	
Occurrence or Claims Made		Occurrence or Claims Made	
Retro date if Claims Made		Retro date if Claims Made	

During the past five (5) years, have any claims been presented to your current or prior insurance carrier or to you? If "Yes," complete the following (use a separate sheet if necessary):  No  Yes

Date of loss	
Current reserve or amount paid	
Description of loss	
Date of loss	
Current reserve or amount paid	
Description of loss	

Has applicant, or any other person for whom insurance is being requested, been aware of any circumstances which may result in a claim?  No  Yes  
 If "Yes," provide full details: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Has any license or accreditation ever been suspended, denied or revoked?  No  Yes  
 Of what professional association(s) is Insured a member in good standing? \_\_\_\_\_  
 \_\_\_\_\_

Staff:	Full Time	Part Time	Contracted/ Employed
Administrators			
MD/Physicians			
Nurses			
Homemakers/Nurse Aids			
Psychologists			
Counselors			
Therapists			
Students or volunteers			
Other (specify)			

Check the hiring procedures that apply or are performed by this operation:

Criminal Background Checks  Verification of certification or professional licensing  
 Drug, alcohol and sexual abuse screening or testing  Reference Checks  
 Questioning of employees in their previous involvement as defendants in professional malpractice litigation.

Schedule of Physicians - on Staff or Contracted:					
Name & Specialty	Board Certified	Board Eligible	Hours/Week Worked	Volunteer Contracted or Employed	Has Malpractice Insurance
					<input type="checkbox"/> No <input type="checkbox"/> Yes
					<input type="checkbox"/> No <input type="checkbox"/> Yes
Do you want the physician to be covered under the Center's policy?					<input type="checkbox"/> No <input type="checkbox"/> Yes
Are any drugs or medications administered or prescribed? If "Yes," please explain:					<input type="checkbox"/> No <input type="checkbox"/> Yes
Is electroshock therapy utilized? If "Yes," how many per year?					<input type="checkbox"/> No <input type="checkbox"/> Yes

Schedule of Location: (if more than three locations, attach a separate sheet of locations)	
#1 Address	
Types of Services Provided	

#2 Address	
Types of Services Provided	
#3 Address	
Types of Services Provided	

Are there any camp, adventure/wilderness, ropes courses or any type of recreational programs? If "Yes," describe and submit brochure or detailed narrative of activities.	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are there any animal exposures on premises? <input type="checkbox"/> Owned? <input type="checkbox"/> Non-owned? If "Yes," please explain, including number of animals and type/breed: _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are there any swimming or boating activities?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Is pool fenced with a self-locking gate?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Diving board?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Slide?	<input type="checkbox"/> No <input type="checkbox"/> Yes

<input type="checkbox"/> Residential or Inpatient - <b>complete supplemental application</b>
<input type="checkbox"/> Foster Care or Adoption - <b>complete supplemental application</b>

<b>Check the coverages and limits that the applicant would like quoted:</b>				
What coverages:	<input type="checkbox"/> GL	<input type="checkbox"/> Professional	<input type="checkbox"/> Property (attach acord app)	<input type="checkbox"/> Excess _____
	<input type="checkbox"/> 100/100	<input type="checkbox"/> 300/300	<input type="checkbox"/> 500/500	(attach acord app)
	<input type="checkbox"/> 1/1	<input type="checkbox"/> 1/2	<input type="checkbox"/> 1/3	
Do you want physical abuse/sexual molestation coverage to protect you for alleged acts of your employees?				
At what limits:	<input type="checkbox"/> 25/50	<input type="checkbox"/> 50/100	<input type="checkbox"/> 100/300	
	<input type="checkbox"/> 250/250	<input type="checkbox"/> 500/500	<input type="checkbox"/> Other	

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**Please attach a copy of the following with your submission:**

- (If Prior Acts coverage is desired) Prior Acts supplement, available on the website: [www.colonyins.com](http://www.colonyins.com)
- Five years of currently dated loss runs (if in business less than five years, please attach a resume of the owner/director)
- Brochure(s) available or other information pertaining to the programs offered

**DECLARATION AND SIGNATURE:**

The undersigned declares that to the best of his/her knowledge the statements in this application and its attachments are true. The company is hereby authorized to make any investigation and inquiry deemed necessary in regard to this application.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Sub-Producer

\_\_\_\_\_  
Title/Date

\_\_\_\_\_  
Producer

SIGNING THIS FORM DOES NOT BIND THE APPLICANT OR THE COMPANY OR THE UNDERWRITING MANAGER TO COMPANY THE INSURANCE. Application MUST be currently signed, completed and dated to be considered for quotation.

**ALLIED MEDICAL ADULT DAYCARE SUPPLEMENTAL APPLICATION**  
 SUBMIT WITH ALLIED MEDICAL GENERAL APPLICATION

**GENERAL INFORMATION:**

Hours of operation: \_\_\_\_\_

1. Number of attendees (licensed) \_\_\_\_\_ Number of attendees (average attendance) \_\_\_\_\_

2. Are you currently licensed for operation by the proper regulatory authorities?  No  Yes

3. Is the license conditional?  No  Yes  
 If "Yes," please explain: \_\_\_\_\_

Attendees	Number of:
Seriously mentally impaired (Alzheimer's)	
Somewhat mentally impaired (Senile)	
Aged by mentally & physically fully functional	
Developmentally Disabled	mild                      moderate                      profound
Non-Ambulatory	wheelchair-bound
Mentally Ill/Disabled	
AIDS/HIV	
Other (describe)	
Ages of clients:	<input type="checkbox"/> under 18 <input type="checkbox"/> 18-35 yrs. old <input type="checkbox"/> 36-50 yrs. old <input type="checkbox"/> 51-65yrs. old <input type="checkbox"/> over 65

4. What precautions are taken to keep track of patients? \_\_\_\_\_

5. Sign out procedures?  No  Yes

6. Alarms on doors to prevent clients from wandering from residence?  No  Yes  
 Elopements in past three years (provide details): \_\_\_\_\_

7. Are any medications administered?  No  Yes  
 If "Yes," please describe: \_\_\_\_\_

8. Is the insured a:  Building Owner       Tenant       General Lessee

9. Construction of building: \_\_\_\_\_

10. Year built: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_      Number of floors \_\_\_\_\_

11. Age and type of wiring: \_\_\_\_\_

12. Number of fire extinguishers: \_\_\_\_\_      Is the building sprinklered?  No  Yes

13. Smoke detectors?  No  Yes

14.  Local or  Central station fire alarm?

#Staff	Number	#Staff	Number
RN		Psychologists	
LPN		Therapists	
Nurse Aids		Counselors/Social Workers	
MD		Other (describe)	

**DECLARATION AND SIGNATURE:**

The undersigned declares that to the best of his/her knowledge the statements in this application and its attachments are true. The company is hereby authorized to make any investigation and inquiry deemed necessary in regard to this application.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Sub-Producer

\_\_\_\_\_  
Title/Date

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Producer

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